



Johannesburg
Stock Exchange

Tel: +27 11 520 7000
Fax: +27 11 520 8584

www.jse.co.za

SERVICE HOTLINE

REFERENCE NUMBER: 11/2015

30 January 2015

CORPORATE ACTION PROCESSING – VUKILE (VKE) MANDATORY OFFER TO SYNERGY B-LINKED (SGB) UNITHOLDERS AND COMPARABLE OFFER TO SYNERGY A-LINKED (SGA) UNITHOLDERS

Members are referred to the SENS announcement issued on 23 January 2015 wherein it was announced that Vukile has extended a mandatory offer to all Synergy B-linked (SGB) unitholders to acquire all of the Synergy B-linked units not already owned by Vukile and a comparable offer to Synergy A-linked (SGA) unitholders to acquire all of the Synergy A-linked units.

BDA Processing

It is not mandatory that all SGB and SBA unitholders must accept the offers. Therefore the JSE cannot process these offers and members will need to manually open the VKE positions with cost and also close off the positions in SGB and SGA respectively, for all those linked unitholders who choose to take up the offers to receive VKE linked units. Those linked unitholders who do not accept the offers will retain their SGB and SGA linked units.

Event Details

VKE offer to SGB linked unitholders

Last Day to Trade	30/01/2015
Record Date	06/02/2015
Issue date (VKE)	09/02/2015
Ratio	1 VKE : 2.67 SGB

VKE offer to SGA linked unitholders

Last Day to Trade	30/01/2015
Record Date	06/02/2015
Issue date (VKE)	09/02/2015
Ratio	1 VKE : 1.65 SGA

Markets/ Service (s):

BDA – Corporate Actions

Environment(s):

Production

Additional Information:

For further information please contact the Client Services Centre: +27 11 520 7777 or e-mail Customersupport@jse.co.za